



September 11, 2024

To
The Manager- Debt Listing
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

To
The General Manager- WDM Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,,
Mumbai- 400001

Sub: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This has reference to our letter dated June 04, 2024 informing about the approval of the Board of Directors of Tata Motors Finance Limited (“Company”) for the Scheme of Arrangement (“the “Scheme”) amongst the Company, Tata Capital Limited and their respective shareholders under the provisions of Sections 230 to 232 read with Section 52 and Section 66 of the Companies Act, 2013 and other applicable laws and regulatory requirements.

In this regard, we would like to inform that the Competition Commission of India ("CCI") has, vide its letter dated September 10, 2024, intimated that CCI has considered the proposed combination (bearing Registration No. C-2024/08/1174) and approved the same under Section 31 (1) of the Competition Act, 2002. The order of CCI in this regard is awaited.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* approval of Reserve Bank of India, sanction of the National Company Law Tribunal and approval of the respective creditors of the Companies involved in the Scheme, as may be required.

We request you to take the above on record.

Thanking you,

For TATA MOTORS FINANCE LIMITED
(Formerly Tata Motors Finance Solutions Limited)

VINAY LAVANNIS
Company Secretary
Membership No. A7911

TATA MOTORS FINANCE LIMITED

(Formerly Tata Motors Finance Solutions Limited)

I- Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601

Tel 91 22 6181 5400 Fax 91 22 6181 5700 website www.tmf.co.in CIN- U65910MH1992PLC187184

Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra